

Chartwell School

INSTRUCTIONS FOR STOCK DONATIONS

Chartwell School maintains accounts at the following brokerage firm. To make a stock donation electronically through a broker, please provide your broker with this information.

DTC #	Wells Fargo Advisors
Account #	26135 Carmel Rancho Blvd
Account Name	Carmel, CA 93923
Contact	0141
Telephone	2062-0112
Email	Chartwell School
	Skip Harrison
	831.625.6890
	Herbert.harrison@wfadvisors.com

Stock transactions do not identify the name of the donor. Naturally, we want to give you proper credit for your generous gift. Please:

- (1) send a letter, fax, or email to alert us that a donation is pending and
- (2) let us know the name of the stock and number of shares being donated and
- (3) indicate if there are any special instructions or restrictions attached to the donation.

You may use a copy of this form.

Ms. Ashley Vizurraga, Chief Financial Officer
Chartwell School
2511 Numa Watson Rd.
Seaside, CA 93955

Tel: 831-394-3468 Fax: 831-394-7991
Email: avizurraga@chartwell.org

Donor Name(s) – please print: _____

Name of Stock: _____

of shares: _____ Date of transfer: _____

Broker originating transfer: _____

Gift is ___ Unrestricted or Gift is restricted for purpose (describe) _____

If split gift, please indicate portion unrestricted and portion for each restricted purpose. Attach additional sheets if necessary. *Thank you very much. Chartwell is grateful for your support.*